

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**IN RE:**

Therma-Flite Mfg., LLC  
**DEBTOR**

Therma-Flite, Inc.

Therma-Flite TX, Inc.

Therma-Flite Industrial, Inc.

Therma-Flite Holdings, Inc

**Debtors**

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CASE NO. 16-33470-H1-11

Case No. 16-33469

Case No. 16-33471

Case No. 16-33473

Case No. 16-33474

**ORDER DENYING MOTION FOR SUBSTANTIVE CONSOLIDATION**

Movant, CFC, Inc., presented its evidence and rested, and based upon the findings of fact and conclusions of law read into the record, it is

**ORDERED** that the Debtor's oral motion for judgment on partial findings pursuant to FED. R. BANKR. P. 7052(c) is granted, and it is further

**ORDERED** that CFC, Inc.'s *Motion For Substantive Consolidation* is denied.

Dated: \_\_\_\_\_

\_\_\_\_\_  
UNITED STATES BANKRUPTCY JUDGE

**APPROVED AS TO FORM ONLY:**

/s/ Jonathan L. Howell<sup>1</sup>

Jonathan L. Howell

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COUNSEL FOR CFC, INC.

<sup>1</sup> With permission, by Johnie Patterson. See attached.



Johnie Patterson &lt;jjp@walkerandpatterson.com&gt;

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**RE: Therma-Flite - Proposed Order**

1 message

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**Jonathan Howell** <JHowell@gpm-law.com>

Mon, Mar 20, 2017 at 5:00 PM

To: Eva Engelhart &lt;eengelhart@rossbanks.com&gt;, Johnie Patterson &lt;jjp@walkerandpatterson.com&gt;

Cc: Marc Myers &lt;mmyers@rossbanks.com&gt;, David Dodge &lt;DDodge@gpm-law.com&gt;, Jonathan Howell &lt;JHowell@gpm-law.com&gt;

You have my permission to e-sign my signature to the order. Thank you.

**Jonathan L. Howell, PLLC**

**GPM: Glast, Phillips & Murray**

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**From:** Eva Engelhart [mailto:[eengelhart@rossbanks.com](mailto:eengelhart@rossbanks.com)]**Sent:** Monday, March 20, 2017 11:51 AM**To:** Johnie Patterson**Cc:** Jonathan Howell; Marc Myers**Subject:** Re: Therma-Flite - Proposed Order

Works for me. Thanks, Eva

On Mar 20, 2017 10:49 AM, Johnie Patterson <[jjp@walkerandpatterson.com](mailto:jjp@walkerandpatterson.com)> wrote:

I have attached a Proposed Order from last week's hearing. Please review, and either execute or provide your comments.

Jp

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Johnie Patterson

Walker & Patterson, P.C.

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Houston, TX 77092

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